GRUPO BIMBO

Succesfully Renews its Sustainability-Linked Committed Revolving Credit Facility

MEXICO CITY, MARCH 15, 2023

Grupo Bimbo, S.A.B. de C.V. ("Grupo Bimbo" or the "Company") renews its existing sustainability-linked committed revolving credit facility ("RCF"), upsizing it from US $1.75 billion to US $1.93 billion.

This renewal includes a maturity extension and the improvement of Grupo Bimbo's debt profile by providing ample flexibility and liquidity, while reinforcing the strong relationship between Grupo Bimbo and its syndicate of banks comprised by a total of 11 recognized financial institutions, which have supported Grupo Bimbo for many years.

This new RCF is a multi-currency dual-tranche facility. The first tranche is of up to US $875 million and matures in 2026, and the second tranche is of up to US $1.06 billion and matures in 2028.

"We are pleased with this transaction which reflects our commitment to maintain a healthy credit profile, while sustaining our fulsome liquidity and flexibility", said Diego Gaxiola, CFO of Grupo Bimbo.

ABOUT GRUPO BIMBO

Grupo Bimbo is the leader and largest baking Company in the world and a relevant participant in snacks. Grupo Bimbo has 214 bakeries and plants and more than 1,600 sales centers strategically located in 34 countries throughout the Americas, Europe, Asia and Africa. Its main product lines include sliced bread, buns & rolls, pastries, cakes, cookies, toast, English muffins, bagels, tortillas & flatbreads, salty snacks and confectionery products, among others. Grupo Bimbo produces over 10,000 products and has one of the largest direct distribution networks in the world, with more than 3.3 million points of sale, more than 55,000 routes and over 141,000 associates. Its shares trade on the Mexican Stock Exchange (BMV) under the ticker symbol BIMBO, and in the over-the-counter market in the United States with a Level 1 ADR, under the ticker symbol BMBOY.

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